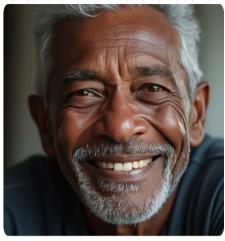


2024 Impact Report







As we reflect on another year, we are deeply grateful for what we have accomplished together in our shared mission to change the narrative around healthy aging and achieve equitable access to care for all.

Through our health education programs, advocacy work, and partnerships, we have championed healthy aging, recognizing it as not one phase, but a lifetime opportunity for growth, vitality, and contribution to society. This requires a culture that embraces healthy aging as a greater good and values science and investments to advance dignity, independence, and equity. We know we are not there yet, but we are on our way.

The growing momentum of our work is not only reflected in statistics on our direct reach, but in our collaborations with diverse partners and the strong impact we've had together. The Alliance is leading the charge for a future where health outcomes are prioritized over economic risk.

Nothing we do at the Alliance is done by just one person alone, and in fact, our strength comes from being dependent on each other in pursuit of our common goals—these include our Alliance board members, our supporters, and our many advocacy partners. We are so proud of the individuals who work at the Alliance every day. They are super smart, motivated, and kind—a true team of people who are essential to each other's success and to ours. Everything in this report is from them and due to them.

As we look to the year ahead, we remain resolute in our belief that leadership lies within all of us. It is up to us to create communities where aging is not an inconvenient fact of life, but a chance to thrive.

Warmly,



Wichele Warkus

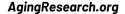
Michele Markus

Chair, Board of Directors



Sue Peschin, MHS
President and CEO





















Mission

The Alliance for Aging Research is the leading nonprofit organization dedicated to changing the narrative to achieve healthy aging and equitable access to care.

Vision

The Alliance strives for a culture that embraces healthy aging as a greater good and values science and investments to advance dignity, independence, and equity.

Financials

\$5,428,909 FY24 Total Revenue

For more information about the Alliance's financials, visit the Financial Reports & Funding section of our website.

Committed to Transparency

For over 35 years, the Alliance for Aging Research has maintained its reputation as a trusted source. We are transparent about our partnerships and activities, including how our programs are funded and by providing access to our financial reports.





The Alliance for Aging Research is a proud recipient of Candid's Platinum Seal of Transparency.

The Alliance for Aging Research is proud to be rated a 4-star charity by Charity Navigator.

2024 Board of Directors

Officers



Michele Markus, CHAIR Head of Global Health Accounts; Worldwide Enterprise Lead Omnicom Health Group



Mark Simon, VICE CHAIR



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McUlsky Health Force

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Dorothy OuchidaBoard of Trustees Chair
ASCP Foundation



Daniel Perry
Founder
Alliance for Aging Research



Jay Reinstein Alzheimer's Advocate



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Janet Woodcock, MD
Former Principal and Deputy Commissioner
U.S. Food & Drug Administration

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Vice President of Finance
and Administration



Lindsay Clarke, JDSenior Vice President of Health Education and Advocacy



Tiffany Stewart, SHRM-CPVice President of Human Resources and Administration



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Matthew ThompsonDigital Communications Manager



Adina Lasser
Manager of Public Policy
and Government Relations



Michael WardVice President of Public Policy
and Government Relations



Beth Mathews-BradshawVice President of Patient Engagement and Research



Katrin Werner-Perez Health Programs Manager



Katie RileyVice President of Communications



Gabriella GordonDevelopment Intern

Award-Winning Work

The Alliance for Aging Research has received two Telly Awards for educational videos. Respiratory Syncytial Virus (RSV): Not Just a Little Kids' Virus and Shingles: What You Need to Know to Avoid a World of Pain, produced in 2023, were each awarded a Silver Telly. This is the eighth year that the Alliance has been awarded a Telly for impactful films.

At a time when misinformation and disinformation are prevalent, creating educational content is more important than ever. Our films play an important role in providing reliable, evidence-based information to older adults. These awards serve as recognition of the significance of this work, highlighting our commitment to promoting trust and accessibility in health education.



Research Advisory Council

In 2024, the Alliance updated our science advisory board with a new Research Advisory Council (RAC), a diverse network of leading experts in research, clinical care, health economics, patient and family caregiver advocacy, health education, and other fields; and who specialize in health conditions, diseases, and issues that disproportionately impact older adults. This group of 22 experts helps to inform and review our resources by area of expertise, to ensure that they are accurate, objective, and effective; provide strategic guidance and recommendations for the direction of our programs; and share insights on innovations, trends, and opportunity gaps in their fields.

Olusean Alli, MD

Director, Structural Heart Program Novant Health

Henry Buchwald, MD, PhD, FACS, HonFRCS

Emeritus Professor of Surgery & Biomedical Engineering University of Minnesota

Neil Bressler, MD*

Professor of Ophthalmology Johns Hopkins University, Wilmer Eye Institute

Peggy Cawthon, PhD, MPH

Scientific Director California Pacific Medical Center Research Inst.

Carolyn Clevenger, NP, DNP

Professor & Director, Integrated Memory Care Emory, School of Nursing

Elissa Epel, PhD

Professor & Vice-Chair Dept of Psychiatry University of California, San Francisco

William Evans, PhD

Adjunct Professor, Department of Medicine University of California, Berkeley

Roger Fielding, PhD

Professor of Nutrition & Medicine
Tufts University School of Medicine

Jack Guralnik, MD, PhD, MPH

Professor University of Maryland School of Medicine

Dilip V. Jeste, MD

Director, Global Research Network on Social Determinants of Mental Health

James Kirkland, MD, PhD

Endocrinologist, Geriatrician, Internist, Mayo Clinic

Shon Lowe

Family Caregiver & Advocate

Jacobo Mintzer, MD, MBA

Professor, College of Health Professions Medical University of South Carolina

Theresa Montgomery

Patient Advocate

Suzy Szasz Palmer

Talk NERDY Patient Advocate

George Perry, PhD

Distinguished University Chair in Neurobiology University of Texas, San Antonio

Cary Reid, PhD, MD

Professor in Geriatrics Weill Cornell Medicine

Anne Richard

Patient Advocate

William Schaffner, MD

Professor of Medicine, Vanderbilt University Medical Center, Division of Infectious Diseases

Kawsar Talaat, MD

Associate Professor Johns Hopkins Bloomberg School of Public Health

Kenneth E. Thorpe, PhD

Chair of Health Policy &
Management, Emory University,
Rollins School of Public Health

Vinod Thourani, MD

Marcus Chief of Cardiovascular Surgery Piedmont Healthcare

2024 Heroes in Health Celebration

The Alliance celebrated "Hope, Resilience, and Healthy Aging" at our annual Heroes in Health event on September 24, 2024. Nearly 300 policymakers, patient advocates, industry partners, researchers, health education experts, and more filled the iconic Waldorf Astoria, Washington, D.C. to hear important insights and honor five individuals who have made it their life's purpose to improve the lives of older adults.



The festivities kicked off with the 2024 Conversation with CMS: "What's Next for Medicare's Prescription Drug Costs and Affordability Efforts," which was moderated by Alliance Board Chair, Michele Markus, and featured panelists:

- Molly Burich, M.S., Senior Director of Public Policy, Otsuka America Pharmaceutical, Inc.
- Anna Hyde, M.S., Vice President of Advocacy and Access, Arthritis Foundation
- · Kristi Martin, Chief of Staff and Senior Advisor to the Deputy Administrator of the Center for Medicare, CMS; and
- Pamela Price, RN. B.S., Deputy Director, The Balm In Gilead.



Our Conversation with the FDA: "Scientific Progress, Safety, and the Role of Regulatory Flexibilities for Older Adults" was moderated by Alliance President and CEO, Sue Peschin, M.H.S., and featured panelists:

- Robert M. Califf, M.D., MACC, Commissioner of Food and Drugs, U.S. Food and Drug Administration
- Michael Irizarry, M.D., M.P.H., Senior Vice President, Clinical Research, Neurology; Deputy Chief Clinical Officer, Clinical Evidence Generation (CEG) Deep Human Biology Learning (DHBL), Eisai, Inc.
- Alexis Reisin Miller, J.D., Executive Director of Global Regulatory Policy, Merck; and
- Paul Underwood, M.D., Interventional Cardiologist and Board Chair, Association of Black Cardiologists, Inc.

2024 Heroes in Health Celebration



The event raised a record-breaking \$625,355 for Alliance initiatives.



Senator Mazie Hirono (D-HI) accepts the Claude Pepper Award for Advancing Healthy Aging from Tom Spulak, Chairman and President of The Claude Pepper Foundation.











Congresswoman Cathy McMorris Rodgers (R-WA) accepts the Distinguished Public Service Award from Shannon Stehouwer, Vice President of Federal Affairs for Eli Lilly and Company.



Jeffrey Cummings, M.D., Sc.D. (HC), Professor of Brain Science and Director of the Chambers-Gundy Center for Transformative Neuroscience at the University of Nevada, Las Vegas, accepted the Silver Innovator Award from Bobby Patrick, VI, Senior Vice President of Government Affairs for AdvaMed.



Karyne Jones, President and Chief Executive Officer for the National Caucus and Center on Black Aging, accepts the Perennial Hero Award from Molly Burich, Senior Director of Public Policy at Otsuka America Pharmaceutical, Inc.



Peter Marks, M.D., Ph.D., Director of the Center for Biologics Evaluation and Research at the U.S. Food and Drug Administration, accepted the Daniel Perry Founder's Award from Jessica Riviere, Head of Patient Advocacy and Engagement at GSK, with special remarks by Robert M. Califf, M.D., MACC, Commissioner of the U.S. Food and Drug Administration.

Our Best Shot

The Alliance's Our Best Shot campaign promotes the importance of CDC-recommended vaccines, tackles misinformation and disinformation, and arms older adults with factual information.

This year, the Alliance produced Flu and You: Getting the Right Vaccine for Your Age – a new educational film focused on the preferential influenza vaccines recommended for older adults. The film broadly covers the importance of the flu vaccine with a heightened focus on the CDC's recommendation for three types of preferential vaccines — adjuvanted, high-dose, and recombinant – since most older adults and even many healthcare professionals are still not clear on the differences. The educational film was advertised on YouTube and garnered more than 868,000 views.

The recently updated *Quick Guide to Vaccination* outlines the symptoms and potential complications of infectious diseases that have available vaccines, lays out the recommended vaccines for adults ages 65+, and provides a tear-off vaccine tracker for wallets to help keep vaccine history organized. This year it was updated to include updated recommendations and guidance on vaccines and hoosters.





Last year's educational shingles film, Shingles: What You Need to Know to Avoid a World of Pain, was shortened into a 30-second and 60-second public service announcement (PSA). These shortened PSAs are easy to share on social media, in digital marketing, and on TV. They were marketed on Facebook, YouTube, and on Connected TV—which are videos played on a Roku or other device that turns a TV into a smart TV— and garnered a combined 624,000 views.

This year's educational PSAs on RSV, Respiratory Syncytial Virus (RSV): Not Just a Little Kids' Virus, Explained in 30 Seconds and Respiratory Syncytial Virus (RSV): Not Just a Little Kids' Virus, Explained in 60 Seconds, were marketed on Facebook, LinkedIn, and YouTube, and targeted healthcare practitioners including geriatricians and general/family medicine practitioners. The ads ran until the end of 2024 and the shortened videos were viewed 1.1 million times combined.

Talk NERDY

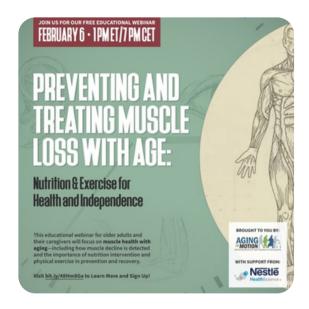


Talk NERDY (Nurturing Engagement in Research and Development with You) held a dementia-specific training in May 2024 for 12 participants. The majority of the participants are also on the Alzheimer's Clinical Trials Consortium (ACTC) Research Advisory Board. Training focused on analyzing clinical trials research from a patient perspective and discussing how patients can be actively and effectively involved in research as both participants and advisors. Talk NERDY also got a mention at the 2024 NIH Alzheimer's Research Summit in September as a model for programs that help patients

Aging in Motion (AIM)

The Alliance-led Aging in Motion (AIM) campaign raises awareness of sarcopenia — a condition involving the progressive loss of skeletal muscle mass and strength that results in functional decline and loss of independence.

More than 1,200 registrants tuned in for the Alliance-hosted webinar *Preventing and Treating Muscle Loss with Age: Nutrition & Exercise for Health and Independence.* The webinar featured expert advice from Jack Guralnik, MD, MPH, PhD; Roger Fielding, PhD; and Susan Roberts, PhD. The program offered a deep dive into muscle health, sarcopenia, and how to improve quality of life in older age.



At the GSA 2024 Annual Scientific Meeting in Seattle, Wash., the Alliance supported the session, "Sarcopenia: No Consensus, No Diagnostic Criteria, and No Approved Indication. How Did We Get Here?" which featured a panel of experts including William Evans, PhD; Peggy Cawthon, PhD, MPH; Stuart Phillips, PhD; and Giulia Coletta, BSc, highlighting the challenges and opportunities in diagnosing and treating sarcopenia.

The Alliance marketed the 2020 film on sarcopenia, Sarcopenia: Taking Charge of Your Muscle Health As You Age, which has more than 94,000 views.

Accelerate Cures and Treatments for Alzheimer's and All neuroDegenerative Diseases (ACT-AD)





The 17th Annual FDA/ACT-AD Allies Meeting convened experts from academia; biomedical companies; the FDA and the National Institutes of Health (NIH); as well as members of the Alzheimer's disease (AD) community. The goal of the meeting was to foster connection and meaningful dialogue around emerging issues and effective treatments for Alzheimer's disease and related dementias. The discussions highlighted sex and gender differences, emerging technologies in digital health for both diagnosis and treatment, and appropriate medical treatment for neuropsychiatric symptoms.

The meeting also featured an informative fireside chat with Dr. Teresa Buracchio, Director of the FDA Center for Neuroscience. Dr. Buracchio addressed FDA's focus on inclusivity, precision medicine and data sharing, and advances in the use of bloodbased biomarkers.

Heart Valve Disease Awareness Day

In its eighth year marking Heart Valve Disease Awareness Day, the Alliance was joined on February 22, 2024, and throughout American Heart Month by 127 partners dedicated to improving earlier detection and intervention of heart valve disease.

A webinar "Heart Valve Disease: Its Effects on the Black Community," was held in partnership with the National Caucus and Center on Black Aging (NCBA). The webinar included a presentation by Dr. Aaron Horne, Jr., a cardiologist at Summit Health, who offered a comprehensive overview of heart valve disease, including risk factors, symptoms, treatment, and specific risks for Blacks and African Americans and underscored disparities in access to healthcare, socioeconomic factors, and the systemic barriers that exist which contribute to the increased prevalence and severity of valve disease in these communities.

The campaign and its partners reached consumers and patients through radio media tours, TV PSAs, op-ed campaigns, press releases, large-scale screening events, press events, and more. The awareness day spanned multiple countries this year, with screening events hosted across Canada, concerts, VIP receptions, and educational symposiums hosted by Rock from the Heart, and free events and educational session by Heart Valve Voice US and Women Heart, among many others. Through these efforts we were able to reach more than 2.8 million listeners through a radio media tour, 351 press release pick-ups, and 3.1 million activations.







ENEZL COFFINS

CMS must allow nursing homes to treat neuropsychiatric symptoms of Alzheimer's

Project PAUSE

The Project PAUSE coalition continued its legislative and regulatory efforts to ensure that residents in long-term care settings (e.g., Skilled Nursing Facility, nursing home, assisted-living setting) who have Alzheimer's or a related disease, and other neuropsychiatric conditions receive high-quality, patient-centered, appropriate care and treatment without facing stigma or coverage barriers. The Alliance in partnership with the American Society for Consultant Pharmacists (ASCP) responded to a request for comment on proposed minimum staffing standards for long-term care from the Centers for Medicare and Medicaid Services (CMS).

In 2024, Project PAUSE facilitated a bi-partisan Dear Colleague letter from influential members of the House of Representatives to CMS that asked the agency to revisit its nursing home quality measures on antipsychotics. Additionally, the report language we secured in 2023 in the House of Representatives' Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Fiscal Year 2024 Appropriations Bill led the FDA to conduct an updated evidence review on whether its antipsychotics boxed warning for people with dementia is scientifically supported for the entire class of therapeutics. The workshop, titled, "Mortality and Antipsychotic Use in Dementia-Related Behavioral Disorders" was held in December.

ICER

Through our ICERfacts.org campaign, the Alliance is leading efforts to ensure that older adults and people with disabilities are not discriminated against when insurance companies decide how much a medication or therapeutic is "worth."

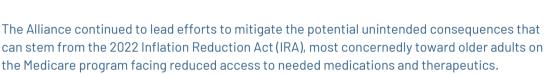
Unfortunately, the Institute for Clinical and Economic Review (ICER) produces reports that use the Quality Adjusted Life year (QALY) and similar metrics that value treating young individuals in good health as more cost-effective than treating older adults and people with disabilities. Insurance companies and other public payers like Medicare and the Veteran's Administration then use ICER reports to decide whether it's worth providing coverage for certain treatments. This justifies rationing care, often to the people who need it most.

In 2024, the Alliance pushed for improved methods and ensured patient access to care, lobbied for passage of H.R. 485, the Protecting Health Care for All Patients Act of 2023, which passed out of the U.S. House of Representatives in February 2024. In August, the Alliance, working with Milliman, published, "A new framework for quantifying healthcare value using real-world evidence," which debuted a novel methodology for value assessment — Standard of Living Valuation — that benefits patients, promotes equity, and utilizes real-world evidence.



Prescription Drug Affordability

The Alliance's Project LOOP team worked closely with the Medicare program in advance of the agency's implementation of a new \$2,000 annual limit on Medicare beneficiaries' out-of-pocket (00P) expenses for Part D prescription drugs, and the ability to pay 00P costs over time in zero-interest payment installments. In 2024, the Alliance secured report language in the House and Senate LHHS Appropriations bill, though if that language goes into effect will depend broadly on what happens with the federal spending bills for FY 2025. At the end of 2024, CMS adopted LOOP recommendations in proposed rule on Part D, specifically the recommendation to allow patients to enroll in the Medicare Prescription Payment Plan at the Point of Sale.







In response to these changes, the Alliance produced a new film, *How Medicare Drug Coverage Changes Will Impact You in 2025*, that details upcoming cost-saving changes to Medicare Part D plans and what beneficiaries need to do to take advantage of these options. The film explains how to decrease out-of-pocket costs for prescriptions and tries to demystify the process of signing up. The film was shortened into a 30-second and 60-second PSA, and the full film and PSAs were translated into Spanish. In addition to a marketing campaign, the films and PSAs were also shared with Hill offices and partner groups and received more than 1 million views.

Live Events Shine Light on IRA

The Alliance sponsored two live events in 2024 hosted by The Hill highlighting unintended consequences of the IRA.

The first, "Medicare & Drug Pricing: Time to Think Differently," discussed lessons learned from the first round of Medicare drug price negotiation and how CMS can set impactful guardrails and better prioritize patient outcomes. Speakers included:

- Rep. Mariannette Miller-Meeks (R-IA), member of the House Energy & Commerce Subcommittee on Health
- Rep. Scott Peters (D-CA), member of the House Energy & Commerce Committee
- Dana P. Goldman, University Professor of Public Policy, Pharmacy & Economics, University of Southern California; Founding Director, Schaeffer Institute for Public Policy & Government Service
- Daneen Sekoni, Vice President of Policy & Advocacy, Cancer Support Community
- Dr. Jennifer Ellis, Co-Chair, Health & Public Policy Committee, Association of Black Cardiologists & Cardiac Surgeon; Cardiac Surgeon

The second, "Bang for Your Buck: Get the Most from Your 2025 Medicare Drug Benefits," was held during Medicare Open Enrollment and stressed the need for beneficiaries to be aware of two major changes: a \$2,000 cap on out-of-pocket costs for prescription drugs, and the opportunity to smooth out-of-pocket costs into monthly payments over the plan year. Speakers included:

- Bruce Pyenson, Former Principal & Consulting Actuary with Milliman, and former MedPAC Commissioner
- Tom Kornfield, Founder & CEO, MAST Health Policy Solution
- Amy Niles, Chief Mission Officer, PAN Foundation
- Dr. Gary Puckrein, President and CEO, National Minority Quality Forum
- Julia Schrieber, Program Director, State Health Insurance Assistance Program, Maryland Department of Aging

Obesity

Obesity is a public health crisis, affecting nearly half of all Americans and significantly increasing the risk of cardiovascular disease, type 2 diabetes, musculoskeletal disorders and cancer. Although medications are now proven to help people with obesity, until recently CMS interpreted a provision of the Social Security Act (SSA) to mean that CMS cannot cover AOMs under the prescription drug benefit. The Alliance, working with Akin Gump, published a white paper in November, "White Paper: CMS Has the Legal Authority to Cover Anti-Obesity Medications," that laid out the legal argument for how CMS had misinterpreted the SSA statute and does have the existing authority to cover AOMS. Shortly thereafter, CMS released a new proposed rule that, if enacted as written, would have allowed for Medicare coverage of AOMs, however this was canceled.

Partners in Healthy Aging Innovation (PHAI)

The Alliance's Partners in Healthy Aging Innovation (PHAI) includes company members that provide unrestricted support to advance activities related to the Alliance's overall mission and vision. PHAI members participated in the Board of Directors in-person event, which provided opportunities to interact with the Alliance's key staff and leaders in the healthy aging community.

Thank you to our sponsors:

- Amgen USA Inc.
- Applied Policy, LLC
- Biogen Inc.
- Bristol Myers Squibb Company
- · Genentech, Inc.
- GlaxoSmithKline
- Johnson & Johnson
- · Novo Nordisk Inc.
- Omnicom Health Group
- Otsuka America Pharmaceutical, Inc.



Our Podcast: This Is Growing Old

In 2024, This is Growing Old set a new record for listens: 9,778. Podcast episodes covered topics spanning the Inflation Reduction Act, safe Internet navigation and spotting scams, embracing a second act, and being your own health advocate. Our episodes are catalogued on YouTube in addition to all major streaming platforms, and the video component of the episodes has an additional 1,000 views. The podcast was recognized by The Wall Street Journal as a "Best Podcast of 2024."







It's Hump Day!

Our weekly Hump Day emails to the Alliance Board and partners continue to provide bite-sized tidbits of information on our recent work every Wednesday. From detailed wonky updates on Policy and "CMS Watch" news, to lighter news, staff updates, and obscure awareness days, our Hump Day messages are popular with our audiences and often mentioned when we "meet IRL" (in real life).



Thank You

All of us at the Alliance for Aging Research thank you for taking the time to explore our impact in 2024. We are grateful to YOU and our entire community of partners, whose generous support allows us to do meaningful work for older adults and their loved ones.

Stay connected with us and support our work at www.AgingResearch.org.

